



9TH ANNUAL

M&A Advisor Awards

NEW YORK, NY - DECEMBER 14, 2010
NEW YORK ATHLETIC CLUB



*Margaret Brennan, Anchor
Bloomberg Television*

MASTER OF CEREMONIES

Margaret Brennan is the anchor of "InBusiness with Margaret Brennan" (10 AM-12 PM ET), Bloomberg Television's weekday global business program that covers the world of business and investing as well as the top political, economic and consumer news impacting the global marketplace. Based in New York City, Brennan brings top interviews, analysis and perspective as the U.S. trading day gains momentum and European markets close.

Brennan's reporting at Bloomberg Television has brought her around the world for interviews with leading CEOs, investors and heads of state. In January 2010, she hosted a live broadcast from Riyadh, Saudi Arabia, where she interviewed Saudi Finance Minister Ibrahim bin Abdul Aziz al-Assaf and former U.K. Prime Minister Tony Blair. Brennan has also reported from the Gulf Coast, the World Economic Forum in Davos, Switzerland, and was the only journalist to participate in and report on the Global Economic Forum in September 2009.

JUDGES

Curtis Glovier, Fortress Investment Group

Neil Seiden, Asset Enhancement Solutions

Paul Pollock, Katten Muchin Rosenman LLP

Philippe de La Chapelle, HT Capital Advisors, LLC

John Troughton, Cushman & Wakefield

Allan Tepper, CFO Consulting Partners



WELCOME

We are pleased to welcome you to our Annual M&A Advisor Summit in New York City. For more than a decade, since October 2000, we have hosted this signature event that brings together the globe's leading M&A professionals for their expert insights and vantage-point perspectives on the world of transactions.

Thought Leaders

Our mission as an organization is to recognize and connect the high performers in the M&A industry. To that end, we have formed a faculty including 50 of the leading thought leaders in the industry for our gathering. We encourage you to engage with them.

Thoughtful Topics and Discussion

We have challenged the industry stalwarts to bring you dialogue and debate about the issues that are both topical and relevant for the M&A industry. We expect these conversations that may begin at the lectern to continue well after the Summit draws to a close.

Thought Provoking

You are encouraged to fully engage in the sessions and with the assembled guests. Ask questions, challenge our thought leaders and interact with each other. We host this Summit with the objective that you will increase your knowledge, expand your relationship base and grow your business.

Thought Recognition

As in years past, tonight we will host the 9th Annual M&A Advisor Awards to recognize and celebrate the leading deals and dealmakers of the year. And we are especially proud to be inducting into the M&A Hall of Fame, seven Lifetime Achievement Award Winners. It is truly our privilege to bestow fitting honor on the professionals from all over the world who are performing at the highest level.

On behalf of the M&A Advisor Team, our event co-chairs and summit steering committee members, welcome. We are glad that you are here with us and look forward to your participation.

Thank you and Best Regards,
The M&A Advisor



Roger Aguinaldo
CEO



David Fergusson
Managing Director

EVENT TEAM

The M&A Advisor wishes to express its sincere appreciation for the tremendous contribution of the Summit Chairs and the Steering Committee members in the development of the 2010 M&A Summit.

SUMMIT CHAIRS



CORPORATE DEVELOPMENT CHAIR

Joseph Durnford

CEO and Sr. Managing Director, JD Ford & Company



INTERNATIONAL FORUM CO-CHAIR

Alina Plaia

Managing Director, Wide Bridge, Inc.



INTERNATIONAL FORUM CO-CHAIR

Selig D. Sacks

Partner and China Practice Co-Leader, Pryor Cashman



M&A CHAIR

Marshall Sonenshine

Chairman, Sonenshine Partners; Professor, Columbia

STEERING COMMITTEE

John Wm. (Jack) Butler Jr.

Partner and Co-Practice Leader, Skadden, Arps, Slate, Meagher & Flom, LLP

Sarojit Malik

Managing Director, Access International Capital LLC

John Gabbert

CEO, Pitchbook

Richard Martin

Sr. Director, Merrill Datasite

Marcello Hallake

Partner, Thompson & Knight LLP

AGENDA

MONDAY – DECEMBER 13, 2010

5:30 – 7:00 pm Opening Cocktail Reception

TUESDAY – DECEMBER 14, 2010

7:00 am Registration Opens

7:30 am Breakfast

8:15 – 8:30 am Opening Remarks
Roger Aguinaldo, CEO, The M&A Advisor

President's Room

8:30 – 9:30 am
Keynote

Sponsored by:



Breakfast Keynote + Stalwarts Round Table - "Navigating Today's Environment"
Robert "Steve" Miller, Chairman, MidOcean Partners; Chairman, AIG Moderator
John Wm. (Jack) Butler Jr., Partner/Co-Practice Leader, Skadden, Arps, Slate,
Meagher & Flom, LLP
Corinne Ball, Partner & Co-Head Business Restructuring Practice, Jones Day LLP
Randall Eisenberg, Sr. Managing Director, FTI Consulting Inc
David Resnick, Chairman of Global Financing Advisory, Rothschild LLP

President's Room

9:30 – 10:30 am

Keynote/Moderator

International Forum Keynote + Stalwarts Round Table - "BRICs – The Emerging Leaders"
Charles W. Downer, Chairman, CW Downer & Co.
John Borer, Sr. Managing Director and Head of Investment Banking, Rodman and Renshaw
Jim Allen, Managing Director - Latin America Investment Banking, Morgan Stanley, Christian Deseglise, Managing Director - Global Asset Management, HSBC

Olympic 1

10:30 – 11:30 am
Moderator

M&A Forum Keynote + Stalwarts Round Table - "Breaking Out of the Slump"
James M. Hill, Executive Chairman, Benesch, Friedlander, Coplan & Aronoff LLP
John K. Castle, Chairman & CEO, Castle Harlan
René-Pierre Azria, President & CEO, Tegriss
Michael J. Grossman, Managing Director, RSM McGladrey, Inc

Olympic 5

10:30 – 11:30 am
Moderator

International Forum – RUSSIA - "Navigate the Enigma"
Alina Plaia, Managing Director, Wide Bridge, Inc.
Oleg Svintsitski, Sr. Vice President, Siguler Guff
Laura M. Brank, Partner and Russia Practice Head, Dechert
Mikhail Gurfinkel, Managing Director and Counsel, Basic Element
Alexis Rodzianko, Chief Executive Officer, METROPOL Investment Financial Company

Olympic 1

11:30 – 12:30 pm
Moderator

M&A Forum – "Capital Dilemma - "A comparative Conversation Between PE, VC, and Strategics"
Joseph Durnford, CEO and Sr. Managing Director, JD Ford & Company
David DeYoung, Vice President Business Development, INX
David Morgenthaler, Founding Partner, Morgenthaler Ventures
John S. Castle, Sr. Vice President, Branford Castle

Olympic 5

11:30 – 12:30 pm
Moderator

International Forum – CHINA - "Opportunities and Hurdles in the World's Largest Market"
Selig D. Sacks, Partner and China Practice Co-Leader, Pryor Cashman
Andrew Rice, Sr. Vice President - International, The Jordan Company
Drew Bernstein, Partner, Bernstein and Pinchuk
Jeffery Towson, Managing Partner, Saudi-China Investment Group
Euan Rellie, Sr. Managing Director, Business Development Asia

President's Room

12:30 – 1:45 pm

Keynote

Moderator

Sponsored by:

RAYMOND JAMES®

Lunch Keynote + Stalwarts Round Table - "M&A Opportunities in Volatile Times"
Wilbur L. Ross, Chairman & CEO, WL Ross & Co.
Harvey Miller, Partner - Business Finance & Restructuring, Weil, Gotshal & Manges
Timothy R. Coleman, Sr. Managing Director & Head of Restructuring,
The Blackstone Group
Melissa Kibler Knoll, Sr. Managing Director, Mesirow Financial Consulting LLC
David Ying, Sr. Managing Director & Practice Co-Head, Evercore Partners

Olympic 5

1:45 – 2:45 pm

Moderator

International Forum – BRAZIL – "M&A Opportunities in the New Brazil"
Marcello Hallake, Partner, Thompson & Knight LLP
Mario Garnero, Chairman, Brasilinvest
Marcos Troyjo, CEO, WISEkey Brazil
Nicolas Aguzin, CEO, JP Morgan Latin America
Marcio Baptista, Partner, TozziniFreire Advogados

Olympic 1

1:45 – 2:45 pm

Moderator

M&A Forum – "Deal-making - Year-End Report"
Ed Bifulk, President, Merrill Datasite
Lawrence J. (Jim) Lawson, III, Chairman, Lincoln International
Gregg Feinstein, Managing Director, Co-Head of the M&A Group, Houlihan Lokey
Hector J. Cuellar, President, McGladrey Capital Markets
John Gabbert, CEO, Pitchbook

Olympic 5

2:45 – 3:45 pm

Moderator

International Forum – INDIA: "Outlook, Opportunities and Critical Issues"
Sarojit Malik, Managing Director, Access International Capital LLC
Gautam Prakash, Managing Director, Monsoon Capital
Sahana Basu Kanodia, Partner & Chair of South Asia,
Edwards Angell Palmer & Dodge
Shiva Ganapathy, Managing Director, Marco Polo Asset Management
Shirish Nimgaonkar, Sr. Vice President, Access International Capital

Olympic 1

2:45 – 3:45 pm

Moderator

Stalwarts Round Table - "US Financial Reform – Dodd-Frank & Beyond"
Marshall Sonenshine, Chairman, Sonenshine Partners; Professor, Columbia
University
William J. Sweet Jr., Partner + Practice Leader, Skadden, Arps, Slate, Meagher &
Flom, LLP
David Huntington, Partner + Practice Leader, Paul Weiss
L. Charles Landgraf, Partner + Practice Chair, Dewey & LeBoeuf LLP

6:00 – 7:30 pm

Awards Gala Cocktail Reception

Sponsored by:

 Baker Hostetler

 McGladrey

7:30 – 9:30 pm

Awards Gala Dinner – 2010 M&A Awards and The M&A Hall of Fame Induction
hosted by: Margaret Brennan, Anchor, Bloomberg TV

And honoring:

Wilbur L. Ross, Chairman & CEO, WL Ross & Co.
Pete Peterson, Senior Chairman and Co-founder, The Blackstone Group
Charles W. Downer, Chairman, CW Downer & Co.
David Morgenthau, Founding Partner, Morgenthau Ventures
Robert "Steve" Miller, Chairman, MidOcean Partners; Chairman, AIG,
John K. Castle, Chairman & CEO, Castle Harlan